

ANDERSON MORI

FILE NO. 82-5032

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EMIKO KAWABAYASHI**

02060464

November 12, 2002

BY COURIER

Securities and Exchange Commission
Office of International Corporate Finance
Stop 3-2
450 Fifth Street, N.W.
Washington, DC 20549
U. S. A.

Re: FANCL CORPORATION
(FILE NO. 82-5032)
Rule 12g3-2(b) Exemption

PROCESSED

DEC 17 2002

THOMSON
FINANCIAL

02 NOV 14 AM 9:05

Dear Sirs:

We are writing on behalf of FANCL CORPORATION which filed an exemption application for its shares based upon Rule 12g3-2(b) promulgated under the Securities Exchange Act of 1934, as amended, which application was received by you on November 15, 1999. We enclose herewith the following documents required to be provided by FANCL CORPORATION thereunder:

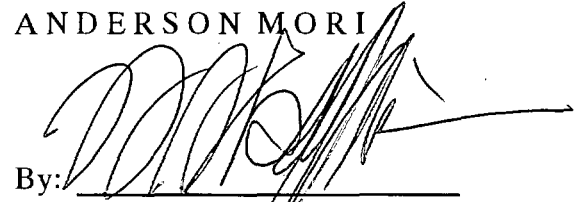
1. Summary English translation of the press release dated October 29, 2002 regarding the interim consolidated financial results; and
2. Summary English translation of the press release dated October 29, 2002 regarding the interim non-consolidated financial results.

ALW 4/11

Should you have any questions, please do not hesitate to let us know.

Very truly yours

ANDERSON MORI

A handwritten signature in black ink, appearing to be 'Hirohito Akagami', written over a horizontal line.

By:

Hirohito Akagami

HA/OSA:min
Encls.

1. Summary English translation of the press release dated October 29, 2002 regarding the interim consolidated financial results

Press release dated October 29, 2002 regarding the interim consolidated financial results for the six month ended September 30, 2002, including the management's analysis thereof and the estimate for the results of the year ending March 31, 2003.

2. Summary English translation of the press release dated October 29, 2002 regarding the interim non-consolidated financial results

Press release dated October 29, 2002 regarding the interim non-consolidated financial results for the six month ended September 30, 2002, including the estimate for the results of the year ending March 31, 2003.